

Bulk Energy Storage Scheduling and Dispatch Rights Request for Proposals

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APPENDIX C7

Bidding Team Overview

Please provide the following information to assist the review team in understanding the team structure for the submitted Offer. For each function of the team, include entities under consideration and contractual status during Phase One. Phase Two should only include the entities the Bidder intends to use for the project.

1. Please complete the following table.

Team Member	Company	Contact	Contact Information	Contractual Status
Bidder				N/A
Developer ¹				
Integrator				
Engineering Provider ²				
Procurement Provider ³				
Construction Provider ⁴				
O/M Provider ⁵				
Storage Supplier				
Long-Term Owner ⁶				
Long-Term Operator ⁷				
Market Operator				

¹ List if different from Bidder

² If provided by Integrator, list Integrator

³ See 2

⁴ See 2

⁵ See 2

⁶ If Bidder will be Long-Term Owner, list Bidder

⁷ If Bidder will be Long-Term Operator, list Bidder

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*Required to be selected and listed at time of Phase Two Offer submission.

Team Member	Company	Contact	Contact Information	Contractual Status
Contracting Party ⁸				
Parent Company (if applicable)				
Credit Support Provider ⁹				
Others ¹⁰				

2. Please provide an organizational chart of the Bidder’s project team associated with the Offer, including all entities listed above and associated key personnel. Include descriptions of relevant energy storage experience for identified key personnel.

⁸ If Bidder will be the Contracting Party, list the Bidder. If a (Special Purpose Vehicle) SPV formed by Bidder will be Contracting Party, list the SPV.

⁹ If Bidder is providing its own credit support, list the Bidder

¹⁰ If applicable. Optional information.

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Bidding Team Experience

1. Please fill out the following table demonstrating the most relevant energy storage experience of the **Bidder**¹¹. Provide all relevant projects.

Project Name	MW	MWH	Use Case ¹²	Storage Technology, Chemistry	Location, Utility	Project Reference	Bidder's Role(s) in Project ¹³

2. Please fill out the following table demonstrating the most relevant energy storage experience of the **Developer**¹⁴. Provide all relevant projects.

Project Name	MW	MWH	Use Case ¹⁵	Storage Technology, Chemistry	Location, Utility	Project Reference	Developer's Role(s) in Project ¹⁶

¹¹ Relevant front-of-the-meter energy storage experience is defined as any energy storage project in commercial operation that most closely resembles the Dispatchable Capacity, technology or chemistry and use case proposed in the Offer.

¹² Please select use cases from the following list (include all applicable): Ancillary Services, Energy Arbitrage, Generation Firming, Microgrid/Islanding, Peak Shaving, Primary Reserve/Capacity/ Resource Adequacy, Renewable Firming/Time Shifting, T&D Support/Deferral, Other. If Other, please describe.

¹³ Please select roles from the following list (include all applicable): Developer, Integrator, EPC, Asset Manager, Market Participation/Bidding, Operation and Maintenance, Other. If Other, please describe.

¹⁴ Fill out only if different from the Bidder. Relevant energy storage experience is defined as experience *in this same role* for any energy storage project in commercial operation that most closely resembles the Dispatchable Capacity, technology or chemistry, and use case proposed in the Offer.

¹⁵ See 12

¹⁶ See 13

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3. Please fill out the following table demonstrating the most relevant energy storage experience of the **Integrator**. Provide all relevant projects. If an Integrator is not selected by Phase One, please provide a letter from the Integrator(s) under consideration describing the status of your engagement on this RFP. Refer to Appendix G for an example.

Project Name	MW	MWH	Use Case ¹⁷	Storage Technology, Chemistry	Location, Utility	Project Reference	Integrator Services Provided ¹⁸

- a. Please fill out the following table demonstrating the most relevant energy storage experience of the selected **Engineering** provider if different from Integrator. Provide all relevant projects.

Project Name	MW	MWH	Use Case ¹⁹	Storage Technology, Chemistry	Location, Utility	Project Reference	Engineering Services Provided (describe)

- b. Please fill out the following table demonstrating the most relevant energy storage experience of the selected **Procurement** provider if different from Integrator. Provide all relevant projects.

Project Name	MW	MWH	Use Case ²⁰	Storage Technology, Chemistry	Location, Utility	Project Reference	Procurement Services Provided (describe)

¹⁷ See 12

¹⁸ Please select services from the following list (include all applicable): Analytics, Engineering, Commissioning, Construction Management, Grid Integration, Hardware Procurement, System Design – Including Controls, Software Provider, Other. If Other, please describe.

¹⁹ See 12

²⁰ See 12

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- c. Please fill out the following table demonstrating the most relevant energy storage experience of the selected **Construction** provider if different from Integrator. Provide all relevant projects.

Project Name	MW	MWH	Use Case ²¹	Storage Technology, Chemistry	Location, Utility	Project Reference	Construction Services Provided (describe)

4. Please fill out the following table demonstrating the most relevant energy storage experience of the selected **Operation and Maintenance Services Provider**. Provide all relevant projects.

Project Name	MW	MWH	Use Case ²²	Storage Technology, Chemistry	Location, Utility	Project Reference	O/M Services Provided (describe)

5. Please fill out the following table demonstrating the most relevant energy storage experience of the **Long-Term Owner**. Provide all relevant projects.

Project Name	MW	MWH	Use Case ²³	Storage Technology, Chemistry	Location, Utility	Project Reference

²¹ See 12

²² See 12

²³ See 12

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6. Please fill out the following table demonstrating the most relevant energy storage experience of the **Long-Term Operator**. Provide all relevant projects.

Project Name	MW	MWH	Use Case ²⁴	Storage Technology, Chemistry	Location, Utility	Project Reference	Operator Services Provided (describe)

7. Please fill out the following table demonstrating the most relevant NYISO market experience of the selected **Market Operator**. Provide all relevant projects.

Project Name	MW	MWH	Use Case ²⁵	Storage Technology, Chemistry	Location, Utility	Project Reference	Market Operator Services Provided (describe)

²⁴ See 12

²⁵ See 12