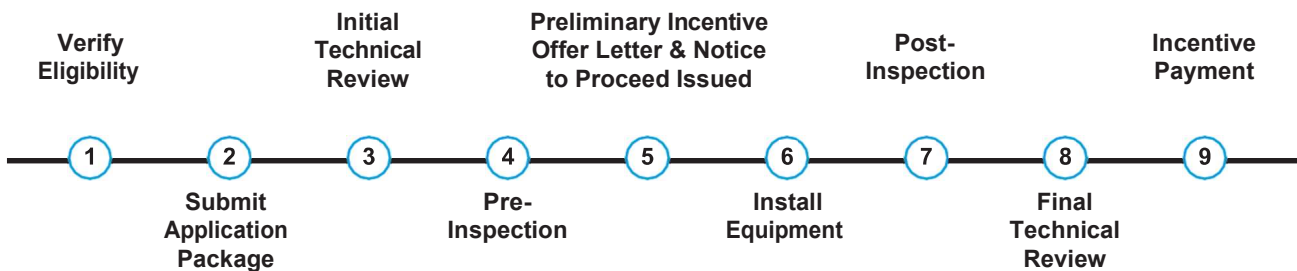


Commercial & Industrial (C&I)

Clean Heat Program Application

Get incentives for installing energy-efficient electric heat pump systems for space- and water-heating applications.

How to Apply



1. **Verify Project and Equipment Eligibility** All proposed equipment must meet or exceed program requirements described in the [Con Edison Clean Heat Program Manual](#).
2. **Submit Application Package** Please email your application package with the following documents to CleanHeatCommercial@conEd.com:
 - Completed program application
 - Form W-9 of the incentive recipient
 - Other measure-specific documentation (see Program Manual)
 - Scope of work
 - Cost estimate for proposed work
 - Energy savings analysis
 - Equipment cut sheets
3. **Initial Technical Review** Con Edison will review the application's technical documentation to determine preliminary savings and incentives for the project.
4. **Pre-Inspection** Con Edison will pre-inspect the existing condition of your site.
5. **Preliminary Incentive Offer Letter & Notice to Proceed** After the pre-inspection has been completed, Con Edison will issue a Preliminary Incentive Offer Letter (PIOL) and a Notice to Proceed (NTP). You must return the signed PIOL to Con Edison within 30 days and have an NTP before installing your project.
6. **Install Equipment or Perform Project Work** Install the project and submit the following completion paperwork as soon as your project is installed and operational:
 - Signed completion form
 - Final project invoices and receipts
7. **Post Inspection** Con Edison will inspect the new condition of your site to confirm that all work was installed in accordance with the scope of work provided with the initial project application.
8. **Final Technical Review** Con Edison will review the completion paperwork and findings from the post-inspection, revising the energy savings calculations, as necessary, to reflect as-built conditions and as-installed costs and determine the final project savings and incentive.
9. **Receive Incentive Payment** Once your energy savings and incentives are finalized by the program team, an incentive check will be mailed to you or your Participating Contractor. Only designated Participating Contractors in good standing may receive incentive payments.

Program Eligibility

To be eligible to participate in the Con Edison Commercial & Industrial Clean Heat Program, all of the following statements must apply:

1. The customer must have an average peak demand of over 100 kW on a rolling 12-month basis.
2. The customer listed below has not received an incentive from Con Edison or another energy provider for the same measure(s).
3. The site must be occupied year-round or, in the case of planned installations at new construction sites, site owners must plan to have the site occupied year-round.
4. For all but new construction, equipment must be installed AFTER customer signs and submits a signed Preliminary Incentive Offer Letter from Con Edison, allows for a pre-installation inspection, and receives a Notice to Proceed from Con Edison.
5. The customer of record listed on the application must be a directly-metered or commercial and industrial customer (excluding multifamily buildings).

If you have any questions regarding your eligibility for this program, email CleanHeatCommercial@conEd.com.

1. Con Edison Account Holder Information

Account Name (as shown on your Con Edison bill):		Con Edison Electric Account Number (15 digits):	
Contact Name:		Title:	Email:
Mailing Address:	City:	State:	Zip:
Office Phone:		Mobile Phone:	
How did you hear about the program?			
<input type="checkbox"/> Participating Contractor		<input type="checkbox"/> Event/Seminar	<input type="checkbox"/> Email
<input type="checkbox"/> Online Search		<input type="checkbox"/> Sales Rep	<input type="checkbox"/> Other
<input type="checkbox"/> If the incentive check should be mailed to the account holder at a different address than shown above, please list address below.			
Contact Name:			
Mailing Address:	City:	State:	Zip:

2. Site Information

Service Address:	City:	State:	Zip:
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3. Participating Contractor Information *(if applicable)*

Company Name:		
Contact Name:	Title:	Email:
Office Phone:	Cell Phone:	Federal Tax ID:

4. Participating Contractor Payment Authorization

The account holder can authorize the Participating Contractor to receive the incentive payment.

The account holder hereby authorizes the incentive check to be paid directly to the entity referenced in the payee section below. If this box is checked, the account holder must sign here and the signature must match the signature at the end of this application. The entity being paid must provide their W-9. **The Con Edison account holder must sign this section of the application.**

Name of Payee Representative (please print):	Title (please print):	Payee Company Name:	Payee Address:
Account Holder Name (please print):	Title (please print):	Account Holder Signature:	Date:

5. Proposed Project Information

Building Type (Check one): Existing Building New Construction Gut Renovation

Energy Services Master Case ID (if available at application submission)*:

*All projects must be reviewed by and receive a 'service adequate' electric service ruling from Con Edison Energy Services. A Master Case ID (MCID) will be issued by Con Edison Energy Services when the project is submitted for review.

Proposed Technology (check all that apply):

- | | |
|--|---|
| <input type="checkbox"/> Air Source Mini-Split Heat Pump (ASHP)
<input type="checkbox"/> Central Cold Climate Air-Source Heat Pump
<input type="checkbox"/> Air to Water Heat Pump
<input type="checkbox"/> Commercial Unitary Air-Source Heat Pump
<input type="checkbox"/> Heat Recovery Chiller
<input type="checkbox"/> Water Source Heat Pump
<input type="checkbox"/> Ground Source Heat Pump (GSHP)
<input type="checkbox"/> Package Terminal Heat Pumps | <input type="checkbox"/> Single Package Vertical Heat Pumps
<input type="checkbox"/> Air-Source Variable Refrigerant Flow (VRF)
<input type="checkbox"/> Ground Source Variable Refrigerant Flow (VRF)
<input type="checkbox"/> Water Source Variable Refrigerant Flow (VRF)
<input type="checkbox"/> Energy Recovery Ventilator / Heat Recovery Ventilator
<input type="checkbox"/> Advanced Controls
<input type="checkbox"/> Other |
|--|---|

Existing Buildings

As part of this project, are you replacing an existing heat pump that provides either space heating and cooling or hot water heating with a new heat pump system? Yes No

Existing Heating System Fuel	<input type="checkbox"/> Natural Gas	<input type="checkbox"/> Oil	<input type="checkbox"/> Propane	<input type="checkbox"/> Electric
	<input type="checkbox"/> Wood	<input type="checkbox"/> None	<input type="checkbox"/> Other:	

Additional Project Details

Does this project qualify for Early Replacement or Extended Life? <input type="checkbox"/> Yes <input type="checkbox"/> No	Are you completing this project because of Con Edison incentives? <input type="checkbox"/> Yes <input type="checkbox"/> No
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6. Application Requirements

All of the following supporting documents MUST be submitted for consideration in the Clean Heat Program:

- Form W-9 of the Incentive Recipient (Customer or Participating Contractor)
- Statement of Work
- Cost Estimate for Proposed Work
- Energy Savings Analysis
- Load Calculations (Space Heating Applications Only)
- Equipment Cut Sheets
- Optional: Permit Documents Other Measure-Specific Documents

7. Estimated Installation/Completion Date

Installation Start Date:

Anticipated Date of Completion Paperwork Submission:

8. Estimated Savings (Annual)

kWh (Use a negative value if increasing the kWh usage because of the new heat pump system):	Therms:	Net Savings MMBtu (kWh + Therms):
kWh:	Alternate Fuel (MMBTU):	If Alternate Fuel Type, Specify Fuel Type:

ELIGIBILITY: Consolidated Edison Company of New York, Inc.'s (Con Edison's) Commercial and Industrial Clean Heat Program offers incentives to directly metered electric nonresidential customers in good standing. Incentives are available to property owner/lease holder (tenant)/ property manager for the purchase and installation of eligible measures at the location where the qualifying project is to be installed. Con Edison will not offer financial incentives for the same eligible measure to those customers who have received financial incentives or rebates from the New York State Energy Research and Development Authority (NYSERDA) and/or another electric or gas utility company. Accordingly, customer represents and warrants to, and covenants and agrees with Con Edison that it has not received and will not receive any financial incentive or rebate from any other person or entity with respect to the measure(s) identified in this Application and in any Preliminary Incentive Offer or Notice to Proceed issued by Con Edison in connection herewith.

QUALIFYING PROJECTS: Qualifying projects are projects eligible for program incentives that include heat pump measures identified as eligible under the Clean Heat Program and site-specific heat pump measures approved by Con Edison. Qualifying projects do not include any heat pump measures or heat pump equipment or services purchased, contracted for, or installed prior to the date of Con Edison's Preliminary Incentive Offer, the date of any required pre-installation inspection or the date of customer's receipt of a Notice to Proceed.

FINANCIAL INCENTIVES: The basis for determining the amount of the financial incentive for which qualifying projects are eligible are set forth in the NYS Clean Heat Statewide Heat Pump Program Manual, as in effect from time to time. Con Edison's determination of incentive amounts is final.

APPLICATION AND WORKSHEETS: Eligible customers must work with Participating Contractors to submit completed applications and other required documentation as described elsewhere in this application for all proposed qualifying projects. Electronic signatures will have the same force and effect as original signatures.

APPLICATION REVIEW AND INSPECTION: Con Edison will review all applications and accompanying documentation for eligibility, completeness, and accuracy. As part of this review, Con Edison may conduct an on-site inspection of a facility's existing equipment and systems. After completing review of the application and determination of eligibility, Con Edison will send a Preliminary Incentive Offer Letter to each qualifying customer accepted for the program, specifying the estimated incentive amount. The customer must sign and return the Preliminary Incentive Offer Letter that includes an estimated project end date. If any proposed project does not meet program requirements, Con Edison will notify the customer that its application has been rejected. To be eligible for an incentive, a customer must receive a Preliminary Incentive Offer Letter and a Notice to Proceed from Con Edison and must sign and return the Preliminary Incentive Offer Letter. All required pre-installation inspection must be completed before customer orders, purchases, or installs of qualifying equipment. Con Edison reserves the right to reject any estimates. Customer understands that the estimated incentive amount identified in any Preliminary Incentive Offer Letter and/or Notice to Proceed is only an estimate and may not reflect the actual amount payable to customer upon completion of a qualifying project.

INSTALLATION TIME LIMITS: Installation time limits will be stated in the Notice to Proceed. Any changes to specified time limits must be requested in writing and agreed to by Con Edison in writing. Failure to meet approved deadlines may result in denial of incentive payments. Con Edison may elect in Con Edison's sole discretion to conduct pre- and/or post-installation inspections.

FINAL INSPECTION AND INCENTIVE PAYMENT: When installation is completed, customers must notify Con Edison in writing and submit invoices specifying the quantity and cost of all materials purchased and installed, the date ordered, the date purchased, the date delivered, installation costs, and applicable taxes. Con Edison, in its sole discretion, may schedule and conduct a post-installation inspection. The actual incentive amount will be determined based upon the inspection and may vary from original estimates. Incentive checks will be sent approximately six weeks after receipt of all proper invoices and verification of all installations. Checks will be payable directly to the Con Edison account holder unless otherwise indicated in the Payee Authorization section of this application. Customer agrees that Con Edison may provide customer information including customer name, account number, electric and/ or gas consumption data, and electric and/or gas energy savings to its third-party evaluation contractor for program evaluation purposes. The evaluation contractor will keep customer information confidential. With advance notice to the customer, following completion of the project and in order to provide Con Edison with an opportunity to review the operation of the eligible measures for program evaluation purposes related to the determination of final project savings and incentives, the customer agrees to cooperate with any effort by Con Edison or its

contractors and subcontractors, to make or to have made follow-up visits to customer facilities, and the customer shall provide building energy system data, supporting documentation, and otherwise cooperate fully in support of this effort. Customer information may also be provided to the New York State Public Service Commission. Any customer information provided to the New York State Public Service Commission will be aggregated with information about other customers and not personally identifiable.

Information Sharing with NYSDPS and NYSERDA: Customer agrees and authorizes the utility's sharing of the participant-customer's information and/or project-level information with New York State Department of Public Service Staff and NYSERDA, including its agents or authorized representatives, consistent with NYSERDA's New York State Public Service Commission and statutorily authorized responsibilities, including, but not limited to supporting market development initiatives, and other evaluation and measurement activities. (For clarity, the term project level includes the information based on the scope of the project, including, but not limited to, aggregated and anonymized whole building, building or subsets of the project.)

TAX LIABILITY and CREDITS: Con Edison is not responsible for any taxes that may be imposed on the customer or business as a result of projects installed under this program. The incentive check recipient may want to consult a tax advisor about any tax consequences of this offer. The incentive check recipient must provide a valid federal tax ID number and a W-9 form.

REMOVAL of EQUIPMENT: The applicant agrees, as a condition of participation in the program, to remove and dispose at its sole cost and expense any and all equipment or materials that are replaced or removed in accordance with all applicable laws, rules, and regulations.

DISPUTES: Con Edison will have sole discretion to decide on the final resolution of any issues relating to the payment of incentives, including but not limited to energy savings, projects, or eligibility.

PROGRAM CHANGES: Con Edison reserves the right to change, modify, or terminate this program at any time without any liability except as expressly stated herein. Con Edison will honor all written commitments made in the Notice to Proceed sent to customers prior to the date of any change, modification or termination of this program, provided that project installations are fully completed within the time specified in the Preliminary Incentive Offer and/or Notice to Proceed.

PROGRAM EXPIRATION: This program will expire December 31, 2024, when funds are depleted, or when the program is terminated, whichever occurs first or as determined by program management.

DISCLAIMER: Customer acknowledges and agrees that Con Edison shall not be liable to customer or any other person or entity in connection with any qualifying project undertaken by customer, including in connection with Con Edison's review or approval of this application and/or worksheets. Con Edison makes no representation or warranty, and undertakes no responsibility whatsoever concerning the adequacy of any project design or plan, any construction or installation work, the completion of any project or the performance of any energy efficiency measures or equipment. To the fullest extent permitted by law, customer, on behalf of itself and any other person or entity claiming by and through customer, hereby irrevocably and unconditionally releases and forever discharges, and agrees to defend, indemnify, and hold harmless Con Edison, its affiliates, and their respective past, present and future officers, directors, trustees, stockholders, employees, agents, representatives, successors and assigns, from any and all claims, charges, complaints, causes of action, damages, losses, agreements and liabilities of any kind or nature arising from the design, installation or performance of any energy efficiency measure or equipment purchased or installed in connection with the program (including without limitation, claims for personal injury, death or property damage) or related to energy costs incurred by customer, including, without limitation, attorneys' fees, court costs and costs of experts. Accordingly, Con Edison and its representatives recommend that all customers engage qualified contractors, engineers and/ or other qualified consultants to evaluate the risks and benefits, if any, of such measure or equipment and its implementation and use related to energy consumption, cost savings, or operation of customers' facilities.

INSTALLATION REQUIREMENTS: Customer assumes sole responsibility for installation work. Customer acknowledges and agrees that all work must be in full compliance with the requirements of applicable laws, rules, and regulations of authorities having governmental and regulatory jurisdiction.

MASTER CASE ID: Projects with new construction or increased electric usage (such as fuel switching) to existing facilities should have a case (MCID) created on the project center site for review by Con Edison Energy Services.

9. Application Requirements

I certify that all statements made in this application package (including supplemental documents) are true and correct to the best of my knowledge. I agree to the terms and conditions of the program set forth in this application. I understand that if any services performed or equipment intended to be used in connection with the proposed project listed on this application are ordered, purchased, or installed before written approval is received from Con Edison in the form of a Notice to Proceed, the proposed project will not qualify for an incentive. I also understand that my right to receive any incentive payment is conditioned upon the truth and accuracy of the representations and warranties I have given herein and my compliance with program requirements. I also certify that I have not applied for or received incentives for this project or any measures herein from NYSERDA, Con Edison, or another energy provider.

Customer or Authorized Representative Name (please print):	Title (please print):	Date:
Authorized Signature:		Company Name: