

**Orange and Rockland Utilities, Inc.**  
**867 Historical Consumption Supplemental Information**  
**06/2018**

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1.	Historical Usage Data provided	O&R will provide up to 24 months Historical Usage data on 867 History Responses.
2.	N1 Name (ESCO Name)	On 867 Historical Usage Responses, O&R will provide the ESCO Name as it appears in O&R files. Note, since O&R will provide the ESCO Name as it appears in O&R files, the ESCO Name provided on the ESCO History Request may not exactly match the ESCO Name provided on the Historical Usage Response. For example, if ESCO provided "GREEN POWER" on the ESCO Request, O&R may provide "GREEN POWER SOURCES" on the History Response.
3.	N1 Name (Utility Name)	Utility name will be provided on Historical Consumption Responses. Note: For O&R the "Utility Name" will vary based on which of the three O&R companies is serving the customer. (New York customers: Orange and Rockland; New Jersey customer: Rockland Electric.
4.	N1 Name (Customer) / Customer Name	On 867 Historical Usage Responses, O&R will provide the Customer Name as it appears on the O&R account.
5.	N3 Address Information & N4 Geographic Location (Service Address)	On 867 Historical Usage Responses, O&R will provide the customer's taxing district. Service address will be provided when available.
6.	REF Reference Identification (Previous Utility Account Number) / Reference Identification	O&R does not change customer account numbers due to changes in billing cycle and will not use this field.

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7.	REF Reference Identification (Utility Account Number)	The REF03 element of this segment must be sent for Unmetered Lighting Service. Example: REF~12~1122334890~U will further define the PTD05 Data Element 127 as UNMETERED Lighting service.
8.	REF Reference Identification (Rate Sub Class) / Reference Identification	<p>On 867 ELECTRIC Historical Usage Responses, O&amp;R will provide the customer's Transmission Obligation (TCAP) in the Rate Sub Class field</p> <p>O&amp;R uses rate sub class to provide the Transmission Obligation for NJ PJM ACCOUNTS.</p> <p>This field will not be provided for Gas Services and NY ISO Electric Services</p>
9.	REF Reference Identification (Load Profile)	<p>On 867 Historical Usage Responses, O&amp;R will provide the Load Profile code for Electric services. This field will not be provided for Gas Services.</p> <p>The load profiles can be found by accessing O&amp;R RAIS portal at the following link  <a href="https://apps.coned.com/oruretailaccess/default.asp">https://apps.coned.com/oruretailaccess/default.asp</a></p>

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10.	MEA Measurements / MEA07	<p>At O&amp;R, additional Measurement Significance Codes are needed to correctly describe electric usage. O&amp;R uses the following Measurement Significance Codes in 867 Historical Usage Responses:</p> <p>41 - Off Peak  42 - On Peak  43 - Intermediate Peak  51 - Total  73 = Summer Off Peak  45= Summer On Peak  74 = Summer Intermediate Peak  57= Summer Total  75 = Winter Off Peak  49 = Winter On Peak  50 = Winter Intermediate Peak  58 = Winter Total</p>
11.	PTD Product Transfer and Resale Detail (Unmetered Usage)	<p>At O&amp;R, on 867 Historical Usage Responses the PTD – BC loop (Unmetered Usage) is sent when REF03 of REF Identification (Utility Account Number) segment = “U” (see item 9 of this supplement) (In other words, in the Utility Acct # Segment when REF03=”U” the unmetered usage is provided in the PTD – BC loop. All other usages are provided in the PTD-BQ loop )</p>
12.	PTD Product Transfer and Resale Detail (Metered Consumption Detail)	<p>At O&amp;R, on 867 Historical Usage Responses the PTD – BQ loop (Metered Consumption Detail) is sent for all accounts except when the REF03 of Utility Account Number segment = “U”(see item 8 of this supplement)</p>
13.	Product Transfer and Resale Detail (Gas Profile)	<p>O&amp;R does not support Gas profile. If gas profile is requested, Historical Usage will be provided</p>

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14.	Reference Identification (Utility Tax Exempt Status)	The Utility Tax Exempt Status signifies the existence of exemptions and/or certifications, if any, held by the utility, that are used to bill the customer for utility services. The indicator is informational only; the utility's exemption is not transferable to the ESCO to bill the customer for ESCO services. The ESCO should not rely upon the utility's information for billing purposes and should contact the customer to obtain necessary information consistent with the requirements of the Taxation authorities and any applicable laws.
15.	Reference Identification (Enrollment Block)	Not used by O&R. When there is a block on an account no 867HU is sent. Notification is sent through the 814HU response file.
16.	REF Reference Identification (Bill Cycle Code)	Not used at O&R
17.	PTD Product Transfer and Resale Detail (Interval Usage Summary – Meter Level)	Provided when an 814HU request has a LIN05 of HI. Will not be included if the LIN05 is HU, GP or HG. Each Billing period will generate a separate PTD loop.
18.	REF Reference Identification (Interval Reading Period)	Intervals will only be KH015 or HH060. Electric is only provided in 15 minute intervals while gas is provided in hourly intervals.
19.	Quantity	For O&R, QTY*FL*02 will be always 1
20.	DTM Date/Time Reference (Report Period)	The Intervals do not include the Period Start Date. The first interval will be the first 15 minutes or 60 minutes of the day the Period starts. The last interval of each day will end in 0000 of the next day.
21.	PTD Product Transfer and Resale Detail (Interval Meter Detail)	Provided when an 814HU request has a LIN05 of HG or HI. Will not be included if the LIN05 is HU, GP.  Each Billing period will generate a separate PTD loop.

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**Segment:** **REF** Reference Identification (Utility Account Number)  
**Position:** 030  
**Loop:** LIN Optional (Must Use)  
**Level:** Detail  
**Usage:** Optional (Must Use)  
**Max Use:** 1  
**Purpose:** To specify identifying information  
**Syntax Notes:** 1 At least one of REF02 or REF03 is required.  
 2 If either C04003 or C04004 is present, then the other is required.  
 3 If either C04005 or C04006 is present, then the other is required.  
**Semantic Notes:** 1 REF04 contains data relating to the value cited in REF02.  
**Comments:**  
**Notes:** Request: Required  
 Response: Required  
 REF~12~011231287654398  
 REF~12~011231287654398~U

**Data Element Summary**

	<u>Ref. Des.</u>	<u>Data Element</u>	<u>Name</u>	<u>Attributes</u>
Mand.	REF01	128	Reference Identification Qualifier 12 Billing Account REF02 contains the Utility-assigned account number for the customer.	M ID 2/3
Must Use	REF02	127	Reference Identification Utility assigned customer account number The utility account number must be supplied without intervening spaces or non-alphanumeric characters. (Characters added to aid in visible presentation on a bill, for example, should be removed)	X AN 1/30
Cond	REF03	352	Unmetered Service Designator The REF03 element in the REF*12 segment must be sent to, or received by, Orange & Rockland when the commodity indicated in the LIN segment is Electric but the Historical Usage requested pertains to Unmetered Lighting Service. U Un-Metered Service	X AN 1/80