

Orange and Rockland Utilities, Inc.
867 Monthly Usage Supplemental Information
06/2018

1.	Email Correspondence	O&R provides monthly usage through EDI for all accounts except for a few large accounts that are manually billed.
2.	DTM Date / Time Reference (Next Meter Read Date)	O&R will always provide the date of the customers next scheduled meter read.
3.	N1 Name (ESCO/Marketer) / ESCO Name	On 867 Monthly Usage Transactions, O&R will provide the ESCO Name as it appears in O&R files.
4.	N3 Address Information & N4 Geographic Location (Service Address)	Service address is not provided at O&R on 867 Monthly Usage Transactions.
5.	REF Reference Identification (ESCO/ Marketer Customer Account Number)	ESCO Marketer Customer Account Number will be provided on 867 Monthly Usage Transactions.
6.	REF Reference Identification (Previous Utility Account Number) / Reference Identification	O&R does not change customer account number due to changes in billing cycle and will not use this field.
7.	REF Reference Identification (Utility Account Number)	The REF03 element of this segment must be sent only for the O&R Unmetered Service delivery points. Example: REF~12~1122334890~U will further define the PTD05 Data Element 127 as UNMETERED. The O&R Unmetered Service delivery points are NY Rate Codes 212, 312,104, RECO RC 206, 306, 104 , PIKE RC204, 304 and 103..

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8.	PTD Product Transfer and Resale Detail (Metered Summary)	At O&R, on 867 Monthly Usage Transactions the PTD – BO loop (Metered Summary) is not used. At O&R, each transaction is provided at the meter level in either the Metered Consumption Detail or Unmetered Usage. (see items 13 and 14 below).
9.	REF Reference Identification (Rate Sub Class) / Reference Identification	Not used for O&R 867 Monthly usage accounts.
10.	AMT Monetary Amount (Backout Credit)	Not used at O&R on 867 Monthly Usage Transactions.
11.	MEA Measurements / MEA07	<p>At O&R, additional Measurement Significance Codes are needed to correctly describe electric usage. O&R uses the following Measurement Significance Codes in 867 Electric Monthly Usage Responses:</p> <p>41 - Off Peak 42 - On Peak 43 - Intermediate Peak 51 - Total 73 = Summer Off Peak 45= Summer On Peak 74 = Summer Intermediate Peak 57= Summer Total 75 = Winter Off Peak 49 = Winter On Peak 50 = Winter Intermediate Peak 58 = Winter Total</p>
12.	PTD Product Transfer and Resale Detail (Unmetered Usage)	At O&R, on 867 Monthly Usage Responses the PTD – BC loop (Unmetered Usage) is sent when the REF03 of REF Identification(Utility Account Number) segment = “U”(see item 8 of this supplement) All other usages are provided in the PTD-BQ loop)

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13.	PTD Product Transfer and Resale Detail (Metered Consumption Detail)	At O&R, on 867 Historical Usage Responses the PTD – BQ loop (Metered Consumption Detail) is sent for all accounts except when the REF03 of Utility Account Number segment = “U”(see item 8 of this supplement)
14.	PTD Product Transfer and Resale Detail (Interim Bill Notice)	Because O&R does not support the Utility Bill Ready Model, the PTD- BK loop is not used on 867 Monthly Usage Transactions.
15.	PTD Product Transfer and Resale Detail (Metered Usage Detail)	Because O&R does not support the Single Retailer Model, the PTD- PM loop and all of its segments are not used on 867 Monthly Usage Transactions.
16.	PTD Product Transfer and Resale Detail (Interval Usage Summary – Account Level)	Provided when an 814E or 814C has been submitted with an Interval Usage Option. Not provided for any other option.
17.	REF Reference Identification (Interval Reading Period)	Intervals will only be KH015 or HH060. Electric is only provided in 15 minute intervals while gas is provided in hourly intervals.

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Segment: **REF** Reference Identification (Utility Account Number)
Position: 030
Loop: LIN Optional (Must Use)
Level: Detail
Usage: Optional (Must Use)
Max Use: 1
Purpose: To specify identifying information
Syntax Notes: 1 At least one of REF02 or REF03 is required.
 2 If either C04003 or C04004 is present, then the other is required.
 3 If either C04005 or C04006 is present, then the other is required.
Semantic Notes: 1 REF04 contains data relating to the value cited in REF02.
Comments:
Notes: Request: Required
 Response: Required
 REF~12~011231287654398
 REF~12~011231287654398~U

Data Element Summary

	<u>Ref.</u>	<u>Data</u>	<u>Name</u>	<u>Attributes</u>
<u>Mand.</u>	<u>Des.</u>	<u>Element</u>		
	REF01	128	Reference Identification Qualifier 12 Billing Account REF02 contains the Utility-assigned account number for the customer.	M ID 2/3
Must Use	REF02	127	Reference Identification Utility assigned customer account number The utility account number must be supplied without intervening spaces or non-alphanumeric characters. (Characters added to aid in visible presentation on a bill, for example, should be removed)	X AN 1/30
Cond	REF03	352	Unmetered Service Designator The REF03 element in the REF*12 segment should only be sent to, or received by, Orange & Rockland when the commodity indicated in the LIN segment is Electric but the enrollment requested pertains only to the unmetered portion of the electric service on that account. This element should NOT be sent when the enrollment request pertains to all electric service on the designated account number.	X AN 1/80
			U Un-Metered Service	